



FULFILLMENT PLANNING BUILDING A PRACTICE THAT MATTERS

Free Lunch-and-Learn for Professional Advisors

Presented by Chillicothe-Ross Community Foundation

Are you looking for a proven method to grow your practice and pack it full of happy, satisfied clients? Sure you are . . .

Come to this introductory session on *Fulfillment Planning*™. It's a process that connects clients' abundance with their values in purposeful action that makes a difference for the people, causes and institutions they love.

This is a great session for all legal, financial, tax and insurance advisors. You will come away with a 5-step method for engaging clients **right now** to increase not only their wealth but also the sense of meaning in their lives.

Lunch will be provided. Visit CRCF.net to register.

**Chillicothe-Ross
Chamber of
Commerce**

45 E. Main St

Chillicothe, Ohio

November 9, 2017

Noon to 1:30pm

Space is limited!

**LAURA WALLER
SR. ADVISOR -
COMPLEX GIFTING**

John Maxwell Team
Speaker, Coach, Trainer

614-915-4324

www.capadvancement.com

lwaller@capadvancement.com